PETERBOROUGH



Job Description

Department:	Corporate Services.		
Division/Section:	Shared Transactional Services (STS)		
Job Title:	Senior Local Taxation Officer		
Post No:			
Grade:	8		
Reports to:	Revenues Team Leader		
Organisation Chart: Show immediate manager and any	Head of Service Delivery Revenues Team Leader		
jobs reporting to this post.			
	Senior Local Local Taxation Taxation Officers Conficers		
DBS Check applicable?	Basic □ Standard ⊠ Enhanced □ None □		
	Is post exempt under the Rehabilitation of Offenders Act 1974 in respect of declaration of spent convictions?		
	Yes □ No ⊠		
Line Management responsibility for:	No. of direct reports: None No. of indirect reports: None		
Size of budget:			
Job Purpose:	To provide an effective and efficient service for the administration and assessment of liability for local taxes, including billing, collection and recovery of income for the Council in accordance with legislation, local policies, strategies and government directives that supports Shared Transactional Services in providing an efficient and effective service that is customer focused and provides value for money.		

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Main Duties and Responsibilities:

- 1. Process information received in respect of Council Tax, Business Rates & BIDs and update integrated computer systems to ensure the production of accurate bills and/or invoices, including maximising payment opportunities.
- 2. Process complex amendments to accounts including changes to occupation, council tax banding changes, NNDR VOA Schedule changes, relief, discount and exemption entitlement, and changes to payment methods including maximising payment opportunities.
- 3. Assist and mentor Local Taxation Officers with technical or complex issues of liability, occupation and collection.
- 4. Assist the Revenues Team Leader with managing workloads.
- 5. Deal with schedules received from the Valuation Office Agency are within agreed timescales, updating accounts correctly, paying interest in appropriate circumstances and ensuring that totals are balanced to the VOA totals once the schedule updates are complete
- 6. Maintain accurate records and prepare written communications to the customer and other organisations to obtain information and in response to enquiries.
- 7. Assist with and reply to complaints, Member and MP enquiries and correspondence received from the Local Government Ombudsman.
- 8. Liaise with other sections/departments of the council, external organisations, stakeholders and customers as appropriate to collect outstanding debts and resolve queries.
- 9. Represent the Council in action taken in the Magistrates and County Court to recover outstanding debts. Ensuring that correct notices of any court action or adjournments are issued giving the required notice period.
- 10. Ensure that appropriate post-summons recovery action is taken having regard to the circumstances of the debtor and the policies of the Council.
- 11. Take proactive action to recover outstanding debts utilising all available methods of recovery including telephone/email contact with the debtor.
- 12. Set payment arrangement guidelines for the telephony staff and Local Taxation Officers for dealing with accounts in recovery.
- 13. Liaise with the council's appointed Enforcement Agents to resolve any issues or advise of changes to the amount of debt outstanding or debtor details.
- 14. Take bankruptcy action in appropriate cases ensuring that all council debts are identified and included in the petition.
- 15. Deal with liability appeals for council tax representing the council at any appeals tribunal hearings.
- 16. Deal with refunds, write-offs, credit and debit memos and pass for appropriate authorisation.
- 17. Make appropriate referrals to the Property Inspectors for void cases, exemptions and occupations.

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- 18. Deal with correspondence returned to the service as undelivered taking appropriate action and utilising all available systems to trace the debtor.
- 19. Refer appropriate cases to the Fraud Section in accordance with agreed procedures.
- 20. Deal with system reports including but not limited to credit and cash posting, suspense items, transfers and correction of liability by updating computer systems as necessary.
- 21. Undertake general housekeeping on the Income systems to ensure that system integrity and security is maintained.
- 22. Update manual and computer systems as required.
- 23. To work as a supportive team member in identifying and changing service delivery to ensure continuously improved performance and customer service.
- 24. To act as an effective team member by providing support and assistance to other team members
- 25. Provide cover for the Court & Enforcement Officer as required.

Generic Responsibilities:	To carry out all responsibilities with regard to the Council's Equalities Policy and Procedures and Customer Care Policy.
	To comply with all Health & Safety at work requirements as laid down by the employer.
	The council is committed to safeguarding and promoting the welfare of children and vulnerable adults and expects all staff and volunteers to share this commitment.
Flexibility Clause:	Other duties and responsibilities express and implied which arise from the nature and character of the post within the department (or section) mentioned above or in a comparable post in any of the Organisation's other sections or departments.
Variation Clause:	This is a description of the job as it is constituted at the date shown. It is the practice of this Authority to periodically examine job descriptions, update them and ensure that they relate to the job performed, or to incorporate any proposed changes. This procedure will be conducted by the appropriate manager in consultation with the postholder.
	In these circumstances it will be the aim to reach agreement on reasonable changes, but if agreement is not possible the Head of Service reserves the right to make changes to your job description following consultation.

DATE: 22/08/2024 COMPLETED BY: Alistair Townsend

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PETERBOROUGH



Person Specification

Senior Local Taxation JOB TITLE:

Officer

DEPARTMENT:

POST NO:

8 **GRADE:**

HOURS

DIVISION: Shared Transactional

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Services

DIRECTOR:

DATE: **COMPLETED BY:**

ATTRIBUTES	ESSENTIAL CRITERIA	DESIRABLE CRITERIA
KNOWLEDGE	 Detailed understanding of Local Taxation legislation and guidance.(A/I) To have a working knowledge of document management systems. (A/I) To have an understanding of the processes involved with local taxation administration, collection and enforcement. 	 Knowledge of the Capita (Revenues and Benefits) system (A/I) Detailed knowledge of the Northgate EDRM system (Info at Work) (A/I)
SKILLS & ABILITIES	 Ability to communicate effectively with a wide and diverse range of customers (A/I) Be customer focused with a understanding of customer needs and expectations (A/I) An ability to respond positively to any changes in working practices (A/I) Ability to work on own initiative and plan and prioritise own workload (A/I) Ability to interpret complex legislation and guidance (A/I) An effective team worker who contributes positively to the team's success (A/I) Ability to work to challenging deadlines in a performance driven office (A/I) Accurate with attention to detail, particularly when working to tight deadlines (A/I) Ability to present information both in writing and verbally. 	

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EXPERIENCE	 Demonstrable experience of working effectively as part of a team (A/I) Experience of using Microsoft Windows and Office software. (A/I) Demonstrable experience of working to tight deadlines within a performance driven office (A/I) Demonstrable experience of dealing with a variety of customers (A/I) Experience of using document management systems (A/I) An understanding of the legislative frameworks and key issues relating to billing and recovery of National Non Domestic Rates. Including recovery through the Magistrates Court (A/I/P/W) 	 Experience of using the Capita system (Revenues and Benefits) system (A/I) Experience of using the Northgate EDRM system (Info at Work) (A/I) Experience of using the Pay360 Financial system (A/I) Evidence of success in identifying and/or delivering service improvements (A/I) Good understanding of the legislative frameworks and processes relating to Housing Benefit and Council Tax Support. (A/I)
QUALIFICATIONS	Educated to GCSE level with a minimum of 4 passes at grade C or above (or equivalent). (A)	IRRV (Tech) or equivalent demonstrable experience (A/I)
PERSONAL CIRCUMSTANCES	Willingness to work outside of normal working hours (A/I)	
EQUALITY	Candidates must demonstrate understanding of, acceptance and commitment to the principals underlying equal opportunities. (A/I)	
CUSTOMER CARE	Knowledge and understanding of effective customer care (A/I)	

[At the end of each criteria the following codes are used to indicate how the criteria will be assessed: (AI) Application / Interview, (P) Presentation, (W) Written Test.]